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USA Commercial Mortgage Company
c/o Annette W. Jarvis
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Salt Lake City, UT
84145

March 27, 2007

File #: 30566-00014j
Inv #: Settle

Attention:**RE:** USA project categories - Litigation

DATE	DESCRIPTION	HOURS	AMOUNT	LAWYER
Feb-01-07	(HMA) Review email from E.Monson regarding address for new defendants	0.10	35.00	JEM
	(HMA) Review emails from E.Monson regarding subpoenaing bank records (.2); review and execute subpoena of records from Wells Fargo (.2); review and revise notice regarding motion for prejudgment writ regarding USACREG (.2)	0.60	210.00	JEM
	(HMA) Telephone call from S.Ostrow regarding motion to intervene on shortened time (.1); draft email to E.Monson regarding same and review response (.2);	0.30	105.00	JEM
	(REALE adv.) Review amended answer of Reale	0.20	70.00	JEM
	(WEDDELL) Review email from A.Jarvis regarding motion to quash 2004 exams of Walker for IP, Milanowski and Hantges (.1); work on issues regarding same (.2)	0.30	105.00	JEM
	(HMA) Review email from E.Monson regarding discovery	0.10	35.00	JEM
	(HMA) Draft notice re Motion re Writ of Attachment (.3) and conference with J. McPherson re hearing date re same (.2); email E.Monson re service addresses and Motion to	0.70	105.00	LIA

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	Amend Complaint and review email re same (.2)			
	Review S.Smith and E.Monson emails re Mountain Vista (.2) and prepare subpoena to Wells Fargo re Mountain Vista and 10-90 (.3)	0.50	75.00	LIA
Feb-02-07	(Binford) Telephone call from D.Monson regarding stipulation to continue freeze (.1); telephone call to same regarding stipulation to continue freeze for 30 days (.2)	0.30	105.00	JEM
	(HMA) Review email from E.Monson regarding transitioning litigation and issues	0.20	70.00	JEM
	(HMA) Review and execute revised notice regarding motion for writ regarding HMA, Great White,etc.	0.10	35.00	JEM
	(HMA) Review and sign amended motion regarding prejudgment writ and notice regarding same (.1); telephone call from and to J.Shapiro regarding shortening time regarding motion to dismiss (.1); review letter from J.Shapiro regarding same (.1); conference with E.Monson regarding transitioning issues and subpoena of bank documents (.3)	0.60	210.00	JEM
	(HMA) Review motion to intervene and supporting declaration by Liberty bank (.5); draft email to E.Monson regarding same (.1)	0.60	210.00	JEM
	Review application 2004 for Beadle McBride	0.20	70.00	JEM
	Review stipulated protective order	0.30	105.00	JEM
	(HMA) Review email from C.Orrock regarding serving complaint on individuals (.1); review email from S.Monson to S.Freeman and J.Hermann regarding issues in litigation (.2)	0.30	105.00	JEM
	(HMA) Review email from E.Monson regarding Reale motion to dismiss (.1); work on issues regarding discovery responses (.2); review email from E.Monson regarding motion to intervene (.1)	0.40	140.00	JEM
	(Binford) Telephone from S.Scann regarding stipulating to freeze \$300,000	0.10	35.00	JEM

	(HMA) Research service addresses for adversary defendants (1.0); prepare Amended Motion for Writ (.3) and notice of hearing (.2) for filing and work on service of same to all defendants (.5); conference with J. McPherson re service of First Amended Complaint (.2); email from and to W.Gochmour re service addresses (.2); Review email from J. McPherson re discovery deadlines (.1); research re same (.2)	2.70	405.00	LIA
Feb-03-07	(HMA) Review multiple emails regarding meeting regarding issues regarding transitioning (.1); review motion to dismiss from S. Reale and affidavit (.5)	0.60	210.00	JEM
	(HMA) Review email from A.Jarvis regarding motion to intervene	0.10	35.00	JEM
Feb-05-07	(HMA) Review email from A.Diamond regarding afternoon meeting	0.10	35.00	JEM
	Review 2004 exam of Person Most Knowledgeable of USACM	0.10	35.00	JEM
	(HMA) Review order denying motion to shorten time to hear motion to dismiss by Reale	0.10	35.00	JEM
	Review entry of order of 2004 exam of G.McBride	0.10	35.00	JEM
	(Binford) Review order scheduling settlement conference	0.10	35.00	JEM
	(HMA) Review multiple emails regarding status call	0.10	35.00	JEM
	(HMA) Review email from M.Levinson to S.Ostrow regarding motion to intervene	0.10	35.00	JEM
	(HMA) Prepare adversary summons for 31 defendants (1.7)	1.70	255.00	LIA
	Receipt of 2004 examination of Mesrirow and Person Most Knowledgeable of USA Commercial, update calendars and email to counsel attaching same for review	0.20	30.00	LIA
	(Binford) Review order regarding settlement conference, update calendar and deadlines	0.20	30.00	LIA

and email same to Ray Quinney and Mesirow
for review

Feb-06-07	Review letter to S.Judd from R.Charles regarding ADR procedures	0.10	35.00	JEM
	(HMA) Review email from R.Charles regarding confidentiality of work product (.1); telephone call from E.Monson regarding discovery of A.Abolafia (.2)	0.80	280.00	JEM
	Telephone call from L.Bubala regarding service issues (.1); review email from L.Bubala regarding service issues (.1); review email from S.Strong regarding acceptance of subpoena (.1)	0.30	105.00	JEM
	(HMA) Attend conference call with S.Ostroni and DTDF committee counsel regarding Liberty Bank's position and intervention (.4)	0.80	280.00	JEM
	(HMA) Review email from M.Levinson regarding conference call (.1); work on issues regarding A.Abolafia service (.1)	0.20	70.00	JEM
	(HMA) Review email from E.Monson regarding exam of USCREG and HMA sales (.1)	0.10	35.00	JEM
	Review email from S.Smith regarding audit report records from Beadle McBride	0.10	35.00	JEM
	(HMA) Review detailed email from E.Monson regarding actions to be undertaken in litigation (.2); review multiple emails regarding deposition of T.Allison (.1)	0.20	70.00	JEM
	(HMA) Review email from R.Charles regarding deposition of T.Allison and moving time for same due to transition meeting (.1); review response from E.Monson and reply from R.Charles regarding same and transition meeting (.1)	0.20	70.00	JEM
	(HMA) Research re service address for A.Abolafia (.4); email E.Monson and J. McPherson re same and review E.Monson email re same (.2)	0.60	90.00	LIA
Feb-07-07	(HMA) Telephone call to J.Sylvester regarding deposition of USCREG	0.10	35.00	JEM

	(HMA) Review order regarding setting Liberty motion to intervene for 2/15/07	0.10	35.00	JEM
	(HMA) Briefly review declaration of J. Gordon in support of Liberty Bank's motion to intervene and exhibits (.4)	0.40	140.00	JEM
	(HMA) Review notices of deposition of T.Hantges, J.Milanowski, V. Loub, T.Allison, Person Most Knowledgeable of HMA, Person Most Knowledgeable of investment partners from S. Reale	0.30	105.00	JEM
	(HMA) Telephone call from J.Soukup counsel for purchaser regarding status of case and closing	0.50	175.00	JEM
	(HMA) Conference with J.Sylvester regarding depositions of USCREG and appearance	0.20	70.00	JEM
	(HMA) Work on issues regarding T.Hantges still licensed real estate broker (.2); review subpoena regarding Khalili (.2); review subpoena regarding Hantges (.2); review subpoena regarding Milanowski (.2)	0.80	280.00	JEM
	(WALCH) Review revisions to answer to complaint from R.Charles	0.10	35.00	JEM
	Review motion for contempt and attachments and continued on same	0.30	105.00	JEM
	(HMA) Prepare summons to A.Abolafia for issuance	0.20	30.00	LIA
	(HMA) Work on service of complaint, summons to defendants	1.30	195.00	LIA
Feb-08-07	Telephone call from and to R.Charles regarding motion for contempt (.3); review email from A.Jarvis regarding same and response from R.Charles (.1)	0.40	140.00	JEM
	(HMA) Review notice of hearing for motion to dismiss and motion for partial summary judgment (.1); review email from E.Monson regarding Gerrard proposed settlement agreement (.1)	0.20	70.00	JEM
	(WALCH) Review and sign final answer to complaint	0.20	70.00	JEM

(HMA) Review responses to request for production of documents (.4); review email from S.Smith regarding same (.1); review documents and draft email to committees regarding Reale complaint (.3)	0.80	280.00	JEM
(WALCH) Review email from R.Charles regarding person most familiar with despites regarding sewing fees (.1); review response from S.Strong regarding servicing percentage issues (.1)	0.20	70.00	JEM
(HMA) Review email from R.Charles regarding not delaying discovery (.1); review email from E.Monson regarding discovery being conducted (.1); Review email from J.Hermann regarding proposed settlement conference (.1)	0.30	105.00	JEM
(WEDDELL) Review entered stipulation regarding discovery	0.10	35.00	JEM
(HMA) Review email from E.Monson regarding request for production of documents to Great White, R&N real estate, USACREG, Abolafia, Kraus, and R&N investment and briefly review same	0.60	210.00	JEM
(HMA) Review email from C.Larson regarding issuance of subpoenas (.1); review email from E.Monson regarding UCC approval of discovery and review response from R.Charles (.1)	0.30	105.00	JEM
(Binford) Review stipulation and order Fidelity funds	0.30	105.00	JEM
Draft opposition to motion to enforce order	2.10	735.00	JEM
(HMA) Update calendars re notices of deposition regarding Milanowski, Hantges, Loob, Person Most Knowledgeable at Investment Partners, Person Most Knowledgeable at HMA Sales, and email same to counsel for review	0.30	45.00	LIA
(WALCH) Review J. McPherson and S.Strong emails and prepare answer to complaint for filing (.4); prepare certificate of service of same (.2) and arrange for service (.2)	0.80	120.00	LIA

Feb-09-07	(Binford) Review email from D.Monson regarding approval of stipulation and order (.1); draft email to S.Scann regarding same and review response (.1)	0.20	70.00	JEM
	(HMA) Review letter from Wells Fargo regarding subpoena and continued on same (.2); review email from E.Monson regarding same (.1)	0.30	105.00	JEM
	(HMA) Review answer to amended complaint by HMA sales (.2); telephone call from Susan at Bankruptcy court regarding proposed settlement conference (.3); telephone call from and to E.Monson regarding discovery issues (.2); review and respond to request to produce documents (.3)	1.00	350.00	JEM
	(HMA) Review email from E.Monson regarding deposition and subpoenas (.2); review and execute subpoena for T.Hantges (.1); review and execute subpoena for J.Milanowski (.1); conference with E.Monson regarding status of discovery and other issues to address regarding discovery (.3); telephone call to Susan at Bankruptcy court regarding settlement conference and answering parties (.2); review letter from buyer counsel regarding Royal Hotel (.3)	1.20	420.00	JEM
	(LOWE) Review motion to withdrawal as counsel of record	0.20	70.00	JEM
	(HMA) Review email from A.Loraditch regarding motion regarding 26 (d)	0.10	35.00	JEM
	(HMA) Finalize subpoena for Milanowski (.2), T.Hantges (.2); finalize response to Request for Production of Documents (.3); telephone call to D.Gerrard's office (.1); conference with J. McPherson re service (.1); prepare Receipt of Copy (.2) and arrange for service of discovery responses (.1)	1.20	180.00	LIA
Feb-11-07	Review and revise opposition to motion to show cause	0.80	280.00	JEM
	(HMA) Review multiple emails from J.Hermann regarding issues regarding settlement and motion for prejudgment writ	0.70	245.00	JEM

(.2); review multiple emails from E.Monson regarding same (.2); review emails from R.Charles regarding settlement issues with Reale (.1); review emails from R.Charles regarding deletion of HMA sales as party (.1); review email from C.Larsen regarding dissipation of HMA funds (.1)

Feb-12-07	(HMA) Review message from Wells Fargo regarding subpoena and conference with E.Monson regarding same (.1); review email from E.Monson regarding settlement conference and status conference (.1); review email from R.Charles regarding inability to attend 2/23/07 settlement conference (.1)	0.30	105.00	JEM
	(Binford) Review email from K.Schmidt regarding entry of stipulation and order regarding funds and respond	0.10	35.00	JEM
	(HMA) Review email from M.Levinson regarding attending settlement conference (.1); review email from R.Charles regarding settlement conference and Liberty Bank (.1)	0.20	70.00	JEM
	(HMA) Telephone call with E.Monson and J. McPherson re service of amended complaint and summons and issues re service	0.20	30.00	LIA
	(HMA) Scan, file and docket summons service executed for thirty defendants	1.50	225.00	LIA
Feb-13-07	(HMA) Telephone call from E.Monson regarding issues regarding defendants and servicing	0.30	105.00	JEM
	(Binford) Review email from K.Schmidt regarding stipulation and order regarding funds (.1); review email from S.Scann regarding stipulation and order (.1)	0.20	70.00	JEM
	(HMA) Conference with S.Gerrard regarding issues regarding discovery and settlement (.3); review scheduling order regarding settlement conference and continue on issues regarding same (.2)	0.50	175.00	JEM
	(REALE adv.) Conference with S.Gerrard regarding issues regarding discovery and settlement (.3); review scheduling order	0.50	175.00	JEM

regarding settlement conference and continue on issues regarding same (.2)

(INTERPLEADER) Review entry of order motion to discharge and review same	0.20	70.00	JEM
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Telephone call from and to M.Pugsley regarding demands for documents	0.30	105.00	JEM
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(INTERPLEADER) Conference with S.Smith regarding order regarding motion to discharge and issues to be resolved regarding payment	0.30	105.00	JEM
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(HMA) Review detailed email from E.Monson regarding issues to resolve in litigation (.3); review email from E.Monson regarding settlement conference (.1)	0.40	140.00	JEM
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(INTERPLEADER) Draft opposition to second motion regarding discharge	0.40	140.00	JEM
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(HMA) Prepare and docket summons service executed on A.Abolafia	0.20	30.00	LIA
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Feb-14-07 Review amended notice regarding 2004 exam of USACM by L.Bubala for Fertitta (.1); review order regarding 2004 exam regarding same (.1)	0.20	70.00	JEM
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(HMA) Review email from E.Monson regarding response to motion to intervene filed by Liberty Bank	0.30	105.00	JEM
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(HMA) Draft email to E.Monson regarding settlement offer exchange	0.10	35.00	JEM
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(REALE adv.) Draft email to E.Monson regarding settlement offer exchange	0.10	35.00	JEM
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(HMA) Review responses from E.Monson regarding no need to exchange settlement offer (.1); review responses to motion to intervene (.2)	0.30	105.00	JEM
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(REALE adv.) Review responses from E.Monson regarding no need to exchange settlement offer (.1); review responses to motion to intervene (.2)	0.10	35.00	JEM
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(HMA) Review diversified committees status conference report (.3)	0.30	105.00	JEM
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	(HMA) Review email from E.Monson regarding settlement conference on 2/26/07	0.10	35.00	JEM
	(HMA) Review very detailed email from E.Monson regarding issues regarding status conference to address and discovery and continue on same	0.30	105.00	JEM
	(REALE adv.) Work on discovery plan (.3); review order scheduling settlement conference and continue on same (.2)	0.50	175.00	JEM
	(HMA) Review emails from E.Monson re responses (.1); revise Response to Liberty Bank's Motion to Intervene per edits and finalize same for filing (.3)	0.40	60.00	LIA
Feb-15-07	(HMA) Review Answer to Amended Complaint by HMA Sales; review proposed deposition schedule; email to E. Monson	0.80	360.00	LES
	(HMA) Review email from E.Monson information for status conference	0.10	35.00	JEM
	(HMA) Prepare for (.4) and attend status hearing (.3)	0.40	140.00	JEM
	(REALE adv.) Prepare for (.4) and attend status hearing (.3); review document production and review payments (.9)	1.20	420.00	JEM
	(HMA) Conference with J.Sylvester regarding discovery	0.20	70.00	JEM
Feb-16-07	Email re scheduled deposition coverage	0.30	135.00	LES
	(HMA) Emails re scheduling depositions and scheduling conference	1.50	675.00	LES
	(Binford) Review entry of order regarding freeze of funds	0.10	35.00	JEM
	(REALE adv.) Draft emails to S.Smith and P.Cheng regarding Reale payments and settlement issues	0.50	175.00	JEM
	Review letter from T.Davis in response to request for documents	0.20	70.00	JEM
	(REALE adv.) Draft email to S.Smith and P.Cheng regarding nature of payments and	2.10	735.00	JEM

work on issues regarding potential settlement (.7); conference with E.Monson regarding same (.5); telephone call to E.Monson regarding settlement conference (.1); review email from P.Cheng and continue on same (.3); conference with D.Gerrard regarding nature of agreement between Debtor, Milanowski, Hantges, and Reale (.3); review proposed scheduling order (.2)

(HMA) Review letter from D.Gerrard regarding deposition notices (.1)	0.10	35.00	JEM
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(WEDDELL) Work on issues regarding discovery plan	0.30	105.00	JEM
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(HMA) Review additional documents from FATCO for subpoena (.2); review email from E.Monson regarding status of discovery (.2)	0.40	140.00	JEM
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Review revised notice of 2004 exam of Mesirow and order regarding same	0.20	70.00	JEM
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(INTERPLEADER) Review motion to reconsider order of 2/13/07 regarding motion for discharge	0.30	105.00	JEM
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(HMA) Telephone call from J.Soukup regarding status of closing sale (.1); draft email to J.Soukup regarding completing sale to owner (.2)	0.30	105.00	JEM
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(HMA) Review letter from E.Monson regarding subpoena to Wells Fargo and production of documents	0.10	35.00	JEM
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(HMA) Email to S.Smith and P.Cheng attaching documents produced by S.Reale pursuant to Request for Production for review	0.20	30.00	LIA
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(HMA) Email to E.Monson attaching correspondence from D.Gerrard; Email to parties attaching correspondence from T.Care re FATCO for review	0.20	30.00	LIA
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Feb-17-07	(REALE adv.) Review file and draft confidential settlement statement	1.80	630.00	JEM
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Feb-19-07	(HMA) Review Reale's Motion to Dismiss and for Partial Summary Judgment	1.10	495.00	LES
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	(HMA) Revise email from P. Belt re request for purchase and sale agreement amendments and continue same	0.20	70.00	JEM
	(HMA) Review revisions and additions to settlement order from P. Stacey (.3); review email from M. Tucker re tax return production (.1); review email from B. Reid re production of tax returns (.1); review email from E. Monson re remaining depositions to be taken (.2)	0.70	245.00	JEM
Feb-20-07	(HMA) Telephone conference with E. Coleman (attorney for Abolafia); email to E. Monson re deposition	0.50	225.00	LES
	(REALE adv.) Review proposed order scheduling settlement conference (.3); telephone call from D. Gerrard re same (.2); draft email to E. Monson re settlement conference order (.1)	0.60	210.00	JEM
	(REALE adv.) Telephone call from and to R. Charles re settlement offer and issues in adversary	0.30	105.00	JEM
	(HMA) Telephone call from and to E. Coleman re Abolafia	0.10	35.00	JEM
	(REALE adv.) Continue work on issues re settlement offer and draft letter to D. Gerrard (.6); review settlement letter from R. Charles and revise same (.4); call with R. Charles re revisions (.1)	1.10	385.00	JEM
	(HMA) Draft email to E. Monson re proposed order re settlement conference	0.20	70.00	JEM
	(HMA) Review email from E. Monson re notices of depositions	0.10	35.00	JEM
	(HMA) Review proposed settlement order (.3); telephone calls from d. Gerrard re same (.3)	0.60	210.00	JEM
	(REALE adv.) Review proposed settlement offer from D. Gerrard and continue work on same (.2); review rerevised draft settlement letter from R. Char;estoppel Certificate (.2); telephone call from same re same (.1); review email from E. Monson re revisions to proposed settlement order (.1)	0.60	210.00	JEM

	Email to S.Smith attaching correspondence from T.Davis re McBride 2004 exam for review and response	0.20	30.00	LIA
Feb-21-07	(REALE adv.) Draft emails to R. Charles re settlement brief and review responses (.2); review and revise settlement brief (.3); review further revised brief (.3); telephone call to R. Charles re same and telephone call from same (.1)	0.90	315.00	JEM
	(REALE adv.) Review email from G. Berman re revisions to settlement brief (.1); review email from E. Monson re execution of same (.1)	0.20	70.00	JEM
	(HMA) Telephone call from E. Monson re settlement conference and issues re same	0.20	70.00	JEM
	(HMA) Email to R.Charles, T.Allison, S.Smith and A.Jarvis attaching settlement offer for review	0.20	30.00	LIA
Feb-22-07	(INTERPLEADER) Review Opposition to LePome application	0.20	90.00	LES
	(WEDDELL) Analysis of case, work on discovery plan	1.50	675.00	LES
	(Double Diamond) Review minute entry re withdrawal of S. Armstrong	0.10	35.00	JEM
	Review email from A. Parlen re Motion to Show Cause from LePome (.1); draft response to same (.1)	0.20	70.00	JEM
	(HMA) Review Entry of Order re Motion to Intervene	0.10	35.00	JEM
	(KEHL adv.) Review email from T. Waldo re Stipulation and Order to Reset Scheduling Conference (.1); review Stipulation and Order re same (.1); review email from A. Jarvis re same (.1)	0.30	105.00	JEM
	(HMA) Review email from J. Soukup re status of closing	0.10	35.00	JEM
	(REALE adv.) Review email from E. Monson re participation at settlement conference and review email from R. Charles re same	0.10	35.00	JEM

	(HMA) Review email from E. Monson re response from Wells Fargo to discovery (.1); draft response to E. Monson re same (.1)	0.20	70.00	JEM
Feb-23-07	Review Joinder by UCC to opposition to LePome motion	0.10	45.00	LES
	Review LePome's Reply Brief	0.20	90.00	LES
	Review Memorandum of Law filed by DACA re interpleader fees	0.50	225.00	LES
	(WEDDELL) Review memorandum to R. Charles and S. Freeman re status of Weddell objection and discovery plan (.2); review email from R. Charles re objection to claim (.1)	0.30	105.00	JEM
	(HMA) Review email from E. Monson re depositions scheduled from 2/26/07 (.1); review email from C. Larsen re depositions (.1)	0.20	70.00	JEM
	(HMA) Review email from S. Ostrow re note sale proceeds	0.20	70.00	JEM
	Review email from A. Parlen re Motion to Show Cause and respond	0.10	35.00	JEM
	(HMA) Review email from E. Monson re settlement conference (.1); review email from M. Levenson re settlement conference issues (.1)	0.20	70.00	JEM
	Review draft discovery plan and discovery form	0.20	70.00	JEM
	(HMA) Review statement of claims re Liberty Bank	0.70	245.00	JEM
	(HMA) Review letter from S. Coleman re representations of A. Abolafia (.1); review letter re responses to Request to Produce re Frank Belmonte (.2); review letter from Great White re responses to Request to Produce (.2); review letter re response to Request to Produce (.2)	0.70	245.00	JEM
	(HMA) Review various emails from DTDF Committee re Request to Produce nonresponsiveness (.2); review response to	0.50	175.00	JEM

Request to Produce from J. Landiss from R & N (.2); briefly reivew response to Request to Produce (.1)

Review email to S. Armstrong re request for fee information (.1); review email from R. Blaheney re proposed resolution (.1)	0.20	70.00	JEM
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(HMA) Emails re production of documents from J.Hermann (.2); email to J.Hermann, M.Levinson, B.Olson, A.Loraditch attaching R&N documents pursuant to Request for Production of Documents for review (.2); review correspondence from D.Gerrard regarding amended deposition dates and times, update calendars with six continued dates (.2) and email to counsel re same (.1); telephone call with L.Partmann (Orrick) re same (.2)	0.90	135.00	LIA
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(INTERPLEADER) Email A.Jarvis, T.Allison, S.Strong, E.Monson and S.Smith attaching Opposition to Second Motion re Fees and Reply to Opposition re Motion to Enforce Order Approving Settlement for review	0.20	30.00	LIA
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Feb-26-07 (WALCH) Review file; letter to G. Walch re discovery plan	0.50	225.00	LES
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(REALE adv.) Telephone call from Rieger (non-defendant)	0.20	90.00	LES
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(WALCH) Review proposed stipulations, email to staff	0.30	135.00	LES
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(REALE adv.) Emails re rescheduling of scheduling hearing; draft report on Discovery Plan	0.70	315.00	LES
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(REALE adv.) Prepare for (.3) and attend settlement conference (3.3)	3.60	1,260.00	JEM
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(HMA) Review multiple emails from E. Monson re Writ of Attachment hearings set for 3/2/07	0.30	105.00	JEM
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(LPG Appeal) Review comments from S. Freeman to response to Motion for Stay (.3); review email from A. Parlen re revisions to appendix and email re same (.3)	0.60	210.00	JEM
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(HMA) Emails to J.Hermann, B.Olson,	0.10	15.00	LIA
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C.Larsen, M.Levinson, and A.Loraditch
attaching correspondence from J.Landess
regarding R.Verchota deposition

	(WALCH) Telephone call from court regarding scheduling conference and email to parties regarding rescheduled date and update calendars (.3); email to G.Walch regarding correspondence and review emails from same re same (.2)	0.50	75.00	LIA
Feb-27-07	Emails with J. Chubb, D. Houston and S. Smith re application of interest to interpleader fees	0.60	270.00	LES
	(REALE adv.) Review email from R. Charles re discovery statement	0.10	35.00	JEM
	(HMA) Review order re motion re prejudgment writ	0.20	70.00	JEM
	(HMA) Review email from M. Levinson re TRO hearing on 3/2/07	0.10	35.00	JEM
	Review email from S. Smith re interest for interpleader defendants	0.10	35.00	JEM
	(LPG Appeal) Briefly review redlined revisions to response to stay motion (.3); review email from P. Hunt re same (.1)	0.40	140.00	JEM
	(HMA) Draft email to E. Monson and M. Tucker re message from P. Swan re 10-90 and Mountain Vista (.1); review response re same from M. Tucker (.1)	0.20	70.00	JEM
	Draft email re 2004 examination of Beadle McBride (.2); review response from E. Monson and work on issues re 2004 exam of same (.3)	0.50	175.00	JEM
	(HMA) Review letter from C. Orrock re conflict of interest issues (.2); review memorandum from LES re same (.2)	0.40	140.00	JEM
	(HMA) Review email from I. Schwartzer (.1); telephone conferences with court regarding March 2 calendar (.2) and items to be heard on March 22; telephone call from C.Larsen and M.Levinson re clarification of calendar (.1) and research docket and entered scheduling	1.20	180.00	LIA

order regarding items continued (.4); email to and from same re same (.2); draft facsimile to court re clarification of March 2 and March 22 calendar (.2)

	(HMA) Telephone conferences with court re summons issued to NREH and prepare same for issuance	0.30	45.00	LIA
Feb-28-07	(HMA) Review Liberty Bank motion; email to C. Larsen	0.60	270.00	LES
	Review letter from G. McBride re response to request for audit papers	0.20	70.00	JEM
	(HMA) Review letter from Klaus Kopf re subpoena (.1) review response of Liberty Bank to amended motion for writ of attachment (.3); review motion to clarify or vacate temporary restraining order and attachments and notice (.5)	0.90	315.00	JEM
	(HMA) Review email from C. Larsen re mediate transferee issue (.1); draft response to same (.1)	0.20	70.00	JEM
	(REALE adv.) Review report on discovery plan	0.10	35.00	JEM
	(HMA) Review emails from E. Monson re prejudgment writ motion on March 2, 2007.	0.20	70.00	JEM
	(HMA) Review Great White motion to dismiss and declarations re same (.5); draft email to DTDF committee re statements in declaration (.3)	0.80	280.00	JEM
	(WALCH) Review stipulated order continuing scheduling conference	0.10	35.00	JEM
	Review email from D. Bunch re response to 2 sets of document production requests, finalize and execute (.6); draft email to E. Monson re availability of documents (.1)	0.70	245.00	JEM
	(HMA) Prepare NREH summons service executed for filing	0.20	30.00	LIA
	Totals	82.40	<u>\$26,420.00</u>	

Total Fee & Disbursements for all charges on this matter

\$26,420.00

TAX ID Number 46-0469211

Schwartz & McPherson Law Firm

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USA Commercial Mortgage Company
c/o Annette W. Jarvis
36 South State Street, Suite 1400
Salt Lake City, UT
84145

March 27, 2007

File #: 30566-00014k

Attention:

Inv #: Settle

RE: USA project categories - Creditor Meetings

DATE	DESCRIPTION	HOURS	AMOUNT	LAWYER
Feb-06-07	Attend committee conference call regarding status	1.10	385.00	JEM
Feb-07-07	Review letter from L.Rouse regarding Laynes	0.20	70.00	JEM
Feb-08-07	Review email from E.Karasik regarding conference call continuance	0.10	35.00	JEM
	Email to S.Smith re correspondence from L.Rouse re Layne	0.10	15.00	LIA
Feb-13-07	Telephone calls from and to M.Callister regarding Kornman loan	0.30	105.00	JEM
Feb-14-07	Review email from G.Bradley regarding emergency motion regarding Compass licensing and draft responses	0.20	70.00	JEM
Feb-15-07	Review email from G.Garman regarding correspondence with D.Cangelosi	0.10	35.00	JEM
Feb-16-07	Review letter from P.Gacs regarding status of 1099s (.1)	0.10	35.00	JEM
	Email S.Smith attaching correspondence from Direct Lender for review	0.20	30.00	LIA
Feb-21-07	Review email from A. Jarvis re committee call (.1); draft response to same (.1)	0.20	70.00	JEM

	Draft email to E. Karasik re conference with A. Landis (.1); review response from E. Karasik re same (.1)	0.20	70.00	JEM
Feb-26-07	Letter from N. Leatham re Steur claim; email to S. Smith	0.30	135.00	LES
Feb-27-07	Telephone calls with two investors re status of bankruptcy case and requests for information	0.20	30.00	LIA
	Totals	3.30	<u>\$1,085.00</u>	

Total Fee & Disbursements for all charges on this matter	<u>\$1,085.00</u>
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Salt Lake City, UT
84145

March 27, 2007

File #: 30566-000141

Attention:

Inv #: Settle

RE: USA project categories - Plan/Disclosure Statement

DATE	DESCRIPTION	HOURS	AMOUNT	LAWYER
Feb-13-07	Review email from S.Smith regarding information for opposition to motion to enforce and review opposition (.4); draft and revise declaration of S.Smith to support same (.4); draft and revise declaration of J.McPherson to support same (.4)	1.20	420.00	JEM
Feb-14-07	Review and revise declaration of S.Smith regarding opposition to motion to enforce (.3); draft email to S.Smith regarding same (.1); review response from S.Smith regarding Mesirov function regarding motion to enforce (.1)	0.50	175.00	JEM
	Review responses to motion to enforce debtor's third amended plan (.8); review declaration of T.Burr in support of same (.3)	1.10	385.00	JEM
	Review draft order regarding joint emergency motion regarding implementation of confirmed plan (.2); review email from A.Jarvis regarding same (.1)	0.30	105.00	JEM
	Review emergency motion to implement plan (.3); review draft order regarding same (.1)	0.40	140.00	JEM
	Work on issues regarding S.Smith declaration for opposition to motion to enforce (.3)	0.30	105.00	JEM

Feb-15-07	Review multiple emails regarding language in proposed order regarding emergency motion regarding 1142 (.1); review draft proposed order with revisions (.2)	0.30	105.00	JEM
Feb-16-07	Review emails from E.Karasik regarding 1142 order	0.10	35.00	JEM
Feb-20-07	Review email from E. Karasik re joint 1142 motion (.1); review draft of 1142 motion (.8); review email from A. Jarvis re same (.1)	1.00	350.00	JEM
Feb-21-07	Review second joint 1142 motion (.4); work on issues re order shortening time and having heard on shortened time (.3)	0.70	245.00	JEM
	Telephone call to parties regarding order shortening time on Second Joint Motion for Implementation of Confirmed Plan; telephone call from and to D.Kirby re same	1.00	150.00	LIA
	Work on order shortening time application (.3), declaration (.2), order (.3) and attorney information sheet (.3) re Second Joint Motion for Implementation of Confirmed Plan	1.10	165.00	LIA
Feb-22-07	Review joinder by DTDF Committee in Motion to Enforce Plan as it relates to allocation of funds	0.20	70.00	JEM
	Review Joinder by Direct Lenders Committee to Motion to Enforce	0.20	70.00	JEM
	Review email from P. Hunt re revisions to 1142 motion (.1); review revisions to 1142 motion (.3); review email from C. Carlyon re same (.1)	0.50	175.00	JEM
	Review email from A. Jarvis re filing 1142 motion (.1); review email from P. Hunt re having 1142 motion heard on shortened time (.1); review email from P. Hunt re hearing second 1142 motion (.2); review email from P. Hunt re revised 1142 and consent from parties (.2); review email from P. Hunt re finalized consensual 1142 motion (.9)	1.50	525.00	JEM
	Review and revise application to shorten time to hear 1142 motion and execute (.3); review and revise declaration in support of same (.2);	1.50	525.00	JEM

review attorney information sheet and execute (.1); review and execute 1142 motion (.9)

Review email from E. Karasik re revisions to 1142 motion and review same (.3); review email from M. Levenson re comments to 1142 motion	0.40	140.00	JEM
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Revise order shortening time application, declaration and Second Joint Motion for Implementation of Confirmed Plan for filing (.4); telephone call from J.Chubb's office regarding order shortening time (.1) and revise attorney information sheet re same (.1)	0.60	90.00	LIA
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Feb-23-07	Review Reply in Support of Motion to Enforce Confirmed Debtors' Plan (.7); review objector's evidentiary objection by FDTF Committee to declaration of T. Burr (.7); review declaration of C. Pajali re Reply in Support of Motion to Enforce Plan (.4)	1.80	630.00	JEM
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Email to A.Jarvis, T.Allison, S.Strong, E.Monson and S.Smith attaching Reply, Declaration, and Evidentiary Objection re Motion to Enforce Confirmed Plan for review	0.20	30.00	LIA
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Feb-26-07	Review emails from E. Karasik and A. Jarvis re 1142 motion (.1)	0.10	35.00	JEM
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Review entry of order shortening time re 1142 motion	0.10	35.00	JEM
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Feb-27-07	Email to R.Dreitzer regarding order granting shortened time to hear Second Joint Motion for Implementation of Confirmed Plan	0.10	15.00	LIA
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Feb-28-07	Review and respond to J. McPherson email re status of order denying Motion to Enforce (.2) and review responses to email regarding review of proposed order (.2); prepare 9021 certification re responses (.2) and finalize order for submission (.1)	0.70	105.00	LIA
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Totals	15.90	\$4,825.00	
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Total Fee & Disbursements for all charges on this matter	\$4,825.00
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TAX ID Number 46-0469211

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36 South State Street, Suite 1400
Salt Lake City, UT
84145

March 27, 2007

Attention:

File #: 30566-00014m

Inv #: Settle

RE: USA project categories - Relief From Stay proceedings

DATE	DESCRIPTION	HOURS	AMOUNT	LAWYER
Feb-01-07	Review email from M.Levinson regarding motion to lift stay of Fertita	0.10	35.00	JEM
	Review email from S.Strong regarding finalized WULA order	0.10	35.00	JEM
	Prepare order granting Western United Life Assurance Motion for Relief From Stay	0.40	60.00	LIA
Feb-02-07	Review revised order motion to enforce from S.Strong (.2); review email from C.Carlyon regarding draft order regarding WULA (.1)	0.30	105.00	JEM
	Review application to Motion to Lift Stay regarding loan servicing agreement (.4); review email from S.Strong regarding same (.1)	0.50	175.00	JEM
	Telephone call from Eileen regarding status of order	0.10	35.00	JEM
	Review email from S.Strong regarding WULA order (.1)	0.10	35.00	JEM
	Work on revisions to order re Western United lift stay per S.Strong email (.2) and email to same for review (.1); review responses to revisions from M.Anglin and C.Carlyon (.2)	0.50	75.00	LIA
Feb-05-07	Review and revise opposition to Fertitta	0.50	175.00	JEM

Motion to Lift Stay and review declaration of
T.Allison in support of same

Review email from M.Anglin regarding proposed language to order to enforce stay (.1); review email from E.Karasik regarding same (.1); review email from M.Anglin in response (.1)	0.30	105.00	JEM
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Revise Opposition to Fertitta Motion to Lift Stay (.3); review S.Strong emails re same (.2); conference with A.Hosey re filing (.1)	0.60	90.00	LIA
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Feb-07-07	Review email from M.Anglin regarding WULA order and draft response	0.30	105.00	JEM
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Review email from M.Anglin regarding order regarding WUSA (.1); review correspondence and draft response to M.Anglin regarding proposed order regarding WUSA (.2); review lengthy response from same regarding issues raised at hearing on motion to enforce stay (.2); draft email to S.Strong regarding proposed order regarding motion to enforce stay (.1); draft email to M.Anglin regarding revisions made by S.Strong (.1); review email from S.Strong regarding same (.1)	0.80	280.00	JEM
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Review joinder by R.Charles to opposition to Motion to Lift Stay filed by Fertitta	0.10	35.00	JEM
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Email A.Loraditch, M.Levison, G.Garman and G.Gordon re order on Motion to Enforce Automatic Stay and review S.Strong and A.Jarvis emails re same	0.30	45.00	LIA
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Feb-08-07	Review entry of order denying Motion to Lift Stay filed by Dayco	0.10	35.00	JEM
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Telephone call from S.Strong regarding revisions and additions to order regarding motion to enforce regarding WUSA (.2)	0.20	70.00	JEM
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Review emails from S.Strong regarding revisions to order regarding motion to enforce (.1); review revisions regarding same (.2)	0.30	105.00	JEM
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Prepare Notice of Entry of Order and certificate of service of Order Denying Dayco Funding Motion to Lift Stay	0.50	75.00	LIA
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Feb-09-07	Review email from G.Garman and C.Carlyon regarding order regarding motion to enforce	0.10	35.00	JEM
	Review S.Strong and J.McPherson emails re Western United order (.2); revise same (.3) and email to all parties for review (.1)	0.60	90.00	LIA
	Review response emails to order enforcing Motion to Lift Stay (Western United) (.3) and email A.Loraditch, M.Levinson re same (.1) and respond to M.Anglin email re order (.1)	0.50	75.00	LIA
Feb-13-07	Review Fertitta reply to debtor's opposition (.3); review declaration of J.Chubb (.2)	0.50	175.00	JEM
	Finalize Order re Motion to Enforce Automatic Stay for submission to court	0.30	45.00	LIA
Feb-14-07	Work on issues regarding status of Dayco Motion to Lift Stay	0.30	105.00	JEM
	Prepare Notice of Entry of Order and certificate of service regarding the Order Enforcing Automatic Stay regarding Western United for filing	0.40	60.00	LIA
Feb-16-07	Review draft order regarding Motion to Lift Stay filed by Colt Gateway (.2); review email from M.Levinson regarding same (.1)	0.30	105.00	JEM
Feb-19-07	Review M. Levenson's revisions to Fertitta order (.2); review email from R. Charles re acceptance of revised Fertitta order (.1)	0.30	105.00	JEM
	Review email from L. Bubala re proposed revisions re Fertitta Motion to Lift Stay (.1); review email from J. Bart re same (.1); review email from J. Chubb re revisions to rerevised order re Fertitta Motion to Lift Stay (.1); review emails from M. Levenson re same	0.40	140.00	JEM
	Review multiple emails re revisions to Order re Fertitta Motion to Lift Stay from M. Levenson, J. Chubb and J. Bart	0.30	105.00	JEM
Feb-22-07	Review and execute transcript request form for court hearing re Motion to Lift Stay filed by Fertitta	0.10	35.00	JEM
Feb-28-07	Review order granting Dayco Motion to Lift Stay (.3)	0.30	105.00	JEM

Totals	10.50	<u>\$2,855.00</u>
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Total Fee & Disbursements for all charges on this matter	<u>\$2,855.00</u>
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TAX ID Number 46-0469211

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84145

March 27, 2007

File #: 30566-00014n

Inv #: Settle

Attention:**RE:** USA project categories - Other Contested Matters (Appeal)

DATE	DESCRIPTION	HOURS	AMOUNT	LAWYER
Feb-01-07	(IP appeal) Review email from A.Jarvis regarding motion to dismiss appeal (.1); review motion to dismiss (.5); review email from S.Freeman regarding appeal comments (.1)	0.70	245.00	JEM
	(IP appeal) Review summary of Appendix and Statement of Record on Appeal (.5); review intro for motion to dismiss appeal (.2); review email from C.Carlyon regarding motion to dismiss and hearing same (.1)	0.80	280.00	JEM
	(IP appeal) Review comments to motion to dismiss from C.Carlyon (.1); review email from E.Karasik regarding contacting Compass (.1); review statement of facts from E.Karasik (.3); review email from C.Carlyon regarding emergency request (.1)	0.60	210.00	JEM
	(IP appeal) Review further revised Statement of Facts from E.Karasik	0.20	70.00	JEM
	(IP appeal) Review and revise statement of record (.4); work on issues regarding USDC appeal in existence (.4); conference with P Hunt regarding same (.2); conference with S.Strong regarding emergency nature of motion to dismiss (.3); attend conference call regarding same (.6)	1.90	665.00	JEM

	(IP appeal) Review email from S.Freeman regarding additional revisions to motion to dismiss and review revisions (.3); work on issues regarding opening appeal (.1); review email from C.Carlyon regarding comments to motion to dismiss (.1)	0.50	175.00	JEM
	(IP appeal) Review further revised motion to dismiss and review emails from E.Karasik regarding same (.3); review email from C.Carlyon regarding additional comments to motion to dismiss	0.30	105.00	JEM
	(IP appeal) Review summary of appendix and statement of record	0.40	140.00	JEM
	(LPG Appeal) Review email from K.Darby regarding briefing extension and review response from A.Jarvis	0.10	35.00	JEM
	(IP appeal) Review emails from P.Hunt regarding final motion to dismiss and memorandum of law (.1); review additional comments from S.Freeman (.3)	0.40	140.00	JEM
Feb-02-07	(IP appeal) Work on issues with USDC regarding transferring appeal (1.1); review motion to dismiss (.9); review email from P.Hunt regarding same (.1)	2.10	735.00	JEM
	(IP appeal) Review email from E.Karasik regarding status (.1); draft response to same (.2)	0.30	105.00	JEM
	(IP appeal) Telephone call with court clerk re opening case with District Court and conference with J. McPherson re same (.4); work on assembling exhibits for appendix (.6)	1.00	150.00	LIA
Feb-03-07	(IP appeal) Review multiple emails from E.Karasik, C.Carlyon, and S.Freeman regarding motion to dismiss and status and issues regarding consolidation	0.20	70.00	JEM
	(Prospect) Review email from B.Olson regarding motion regarding 5 year rule (.1); review appeal brief (1.0)	1.10	385.00	JEM
Feb-05-07	(IP appeal) Review email from E.Karasik regarding status of hearing on motion to dismiss (.1); draft email to same regarding	0.40	140.00	JEM

same (.1); telephone from USDC regarding setting hearing and Judge Jones presiding over LPG appeal (.2)

(IP appeal) Review list of docket entries from FTDF committee for designation of record (.3); review email from P.Hunt regarding designation of record (.1); telephone call from P.Hunt regarding designation of record (.1); telephone call from same regarding same and work on issues regarding designation of record and compiling records (.4)	0.40	140.00	JEM
(IP appeal) Review email from S.Freeman regarding adding M.Tucker declaration to appeal (.1); review email from E.Karasik regarding same (.1)	0.20	70.00	JEM
(IP appeal) Review proposed designation of items for record (.4); review emails from P.Hunt regarding liens designated and copies for court (.1)	0.50	175.00	JEM
(DACA appeal) Review statement of issues and designation of record	0.20	70.00	JEM
Review email from E.Monson regarding proposed orders regarding motion in line and motion to quash	0.10	35.00	JEM
(IP appeal) Review joinder by UCC to motion to dismiss	0.10	35.00	JEM
(Prospect) Review and respond to motion to extend five year rule filed by Highland Funds and letter regarding discharge and claims process	4.90	1,715.00	JEM
(IP appeal) Email to committees, Ray Quinney and Mesirow regarding hearing scheduled on emergency motion to dismiss (.2); email to J.Huggins and R.Walker re same (.1)	0.30	45.00	LIA
Begin work on Designation of Record	0.60	90.00	LIA
(IP appeal) Prepare certificate of service of Emergency Motion and prepare for filing	0.20	30.00	LIA
(IP appeal) Email to	0.10	15.00	LIA

B.Higgins, G.Garman and A.Landis re amended fee stipulation and order

(IP appeal) Review S.Smith, E.Karasik, and R.Charles emails re revised order regarding use of cash	0.20	30.00	LIA
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(IP appeal) Work on order granting motion in limine (.3) and order regarding motion to quash subpoenas (.3)	0.60	90.00	LIA
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(IP appeal) Telephone call with P.Hunt re designation of record and transcripts	0.30	45.00	LIA
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Review P.Hunt emails (.2); finalize Designation of Record for filing (.3) and email to S.Strong, A.Jarvis, P.Hunt, and J. McPherson re same (.1)	0.60	90.00	LIA
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Feb-06-07 (IP appeal) Review email from P.Hunt regarding designation of record	0.10	35.00	JEM
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(LPG Appeal) Review certification of interested parties (.2); draft Rule 7.1 disclosure statement and work on issues regarding same (.3)	0.50	175.00	JEM
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(Stan.Prop.) Review appellants response to the panel	0.40	140.00	JEM
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(IP appeal) Review email from P.Hunt regarding subpoenas on Milanowski and service of same	0.10	35.00	JEM
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(IP appeal) Review joinder by FTDF committee in motion to dismiss	0.10	35.00	JEM
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(IP appeal) Review, revise, and finalize pro hac vice application for A. Jarvis	0.30	105.00	JEM
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Review amended verified statement of Judge Jones	0.20	70.00	JEM
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(IP appeal) Telephone call with P.Hunt re transcripts and U.S. District Court hearing	0.20	30.00	LIA
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(IP appeal) Review emails from S.Strong and A.Jarvis re verified petition (.2); email to C.Hurst re same (.1) and revise verified petition (.1) ; review P.Hunt emails (.2) and telephone calls with process server re	0.80	120.00	LIA
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	subpoena for Milanowski and USA Investment Partners (.2)			
	(IP appeal) Emails to and from R.Santwer re USA Capital website updates	0.20	30.00	LIA
Feb-07-07	(IP appeal) Prepare for (1.0); and attend hearing on motion to dismiss (.8); conference with committee counsel regarding appeals (.4)	2.20	770.00	JEM
	(IP appeal) Review joinder by ECC to motion to dismiss	0.10	35.00	JEM
	(IP appeal) Work on issues regarding transfer of case to Judge Jones and hearing on motion to dismiss (.3); review designation of record (.3)	0.60	210.00	JEM
	(IP appeal) Review email from P.Hunt regarding IP designation of record (.1); review minute order regarding motion to dismiss (.1)	0.20	70.00	JEM
	(LPG Appeal) Work on issues regarding complying with Rule 7.1 and legal research	0.20	70.00	JEM
	(IP appeal) Email from and to C.Woods (Stutman) re exhibits to Summary of Appendix	0.20	30.00	LIA
	(IP appeal) Email to Ray Quinney and Mesirow regarding scheduling of the Emergency Motion hearing	0.10	15.00	LIA
Feb-08-07	(DACA appeal) Review email from A.Parlen regarding designation of record and review designation of record	0.30	105.00	JEM
	(LPG Appeal) Work on issues regarding obtaining transcripts designated for appeal	0.20	70.00	JEM
	(LPG Appeal) Review email from P.Hunt regarding draft motion to dismiss (.1); review draft motion to dismiss (.5); review email from S.Strong regarding Kehl adversary (.1)	0.70	245.00	JEM
	(PROSPECT) Briefly review Bankruptcy Appellate Panel briefs	0.30	105.00	JEM
	(IP appeal) Review opposition to motion to dismiss	0.50	175.00	JEM
	(DACA appeal) Review and revise motion to	0.50	175.00	JEM

shorten briefing schedule (.4); conference with C.Carlyon regarding same (.1)

(DACA appeal) Review email from E.Karasik regarding opt-out (.1); draft response regarding opt-out (.1)	0.20	70.00	JEM
(DACA appeal) Review and execute designation of record	0.30	105.00	JEM
(IP appeal) Review and execute designation of record	0.30	105.00	JEM
(LPG Appeal) Review motion to extend briefing schedule by LPG and declaration in support of same (.3); review email from A.Jarvis regarding same (.1)	0.40	140.00	JEM
(DACA appeal) Work on issues regarding commencing appeal in USDC	0.30	105.00	JEM
(LPG Appeal) Review emails from A.Jarvis regarding memorandum in opposition and motion to dismiss (.1)	0.10	35.00	JEM
(DACA appeal) Review multiple emails from E.Karasik and A.Jarvis regarding motions to dismiss	0.10	35.00	JEM
(LPG Appeal) Review email from A.Parlen regarding revisions to motion to dismiss and review same (.2); review email from A.Jarvis regarding draft reply to opposition to motion to dismiss appeals (.1); draft response regarding same (.1); review email from P.Hunt regarding motion to dismiss (.1)	0.50	175.00	JEM
(DACA appeal) Review email from P.Hunt regarding items on designation of record and docket numbers (.1)	0.10	35.00	JEM
(DACA appeal) Review email from E.Karasik regarding assignment to Judge Jones	0.10	35.00	JEM
(LPG Appeal) Review revisions to motion to dismiss from R. Charles (.2); review email from S.Strong regarding status of motion to dismiss (.1); draft email to S.Strong regarding necessary filings for appeal (.2)	0.50	175.00	JEM

	Review opposition to motion to extend briefing and declaration in support of same	0.40	140.00	JEM
	(IP appeal) Review amended memorandum in opposition to emergency motion to dismiss	0.40	140.00	JEM
	Review Designation of Record (.2) and prepare transcript order forms for twelve hearing dates (.3); telephone call to court clerk re same (.1)	0.60	90.00	LIA
	(DACA appeal) Review Bankruptcy Appellate Panel docket for Notice of Transfer to US District Court pursuant to Bankruptcy Appellate Panel opening letter	0.20	30.00	LIA
	(IP appeal) Work on finalizing Reply to Opposition to Emergency Motion for filing (.5) and assemble exhibits to same (.5)	1.00	150.00	LIA
Feb-09-07	(IP appeal) Prepare for (.4) and attend hearing regarding motion to dismiss (1.9); conference with A.Jarvis regarding same (.3)	2.60	910.00	JEM
	(DACA appeal) Review emergency motion to dismiss and exhibits (.9); review multiple emails from S.Strong regarding exhibits to be attached (.3)	1.20	420.00	JEM
	(LPG Appeal) Review email from P.Hunt regarding motion to dismiss (.1); review motion to dismiss (.9)	0.90	315.00	JEM
	(DACA appeal) Review email from S.Strong regarding motion to dismiss	0.10	35.00	JEM
	(LPG Appeal) Review email from S.Strong regarding revised motion to dismiss (.1); review email from L. Dorsey regarding compiling exhibits (.1)	0.20	70.00	JEM
	(DACA appeal) Draft email to S.Strong and work on issues regarding motion to expedite	0.20	70.00	JEM
	(LPG Appeal) Review minute order regarding ruling on motion to extend time to file opening briefs	0.10	35.00	JEM
	(LPG Appeal) Review email from S.Strong regarding transcripts (.1); telephone call from Eileen at Bankruptcy court regarding same	0.40	140.00	JEM

	(.2); draft email to P.Hunt regarding transcripts (.1)			
	(LPG Appeal) Review emergency motion for reconsideration and declaration of D.Cangelosi and reply	0.30	105.00	JEM
	(DACA appeal) Review minute order setting hearing on motion to dismiss	0.10	35.00	JEM
	(LPG Appeal) Review minute order setting hearing on motion to dismiss	0.10	35.00	JEM
	(DACA appeal) Order setting deadline for interested parties	0.10	35.00	JEM
	(LPG Appeal) Review P.Hunt email and research court docket for appendix to Emergency Motion (.6); prepare exhibits and documents (1.0) and finalize Emergency Motion for filing (.3); conference with J. McPherson re service of same and telephone call with L.Bubala (Jones Vargas) re service of Motion and Appendix (.4); email to and from L.Bubala re service (.2) and conferences with document support re service (.5)	3.00	450.00	LIA
	Telephone call from court re transcript orders and email to S.Strong, E.Monson, A.Jarvis, P.Hunt re same (.2); review S.Strong and J. McPherson emails re responding to court's inquiry re transcripts (.2)	0.40	60.00	LIA
Feb-11-07	(LPG Appeal) Review email from P.Hunt regarding portions of transcripts for appeals	0.10	35.00	JEM
Feb-12-07	(LPG Appeal) Review and execute statement of record in support of emergency motion	0.20	70.00	JEM
	(DACA appeal) Review and execute statement of record in support of emergency motion	0.20	70.00	JEM
	(LPG Appeal) Review email from P.Hunt regarding statement of record	0.10	35.00	JEM
	(DACA appeal) Review email from P.Hunt regarding statement of record	0.10	35.00	JEM
	(LPG Appeal) Review email from J.Hermann regarding motion to dismiss and issues regarding naming parties	0.10	35.00	JEM

	(IP appeal) Review minute order regarding grant of motion to dismiss	0.10	35.00	JEM
	(LPG Appeal) Review minute order regarding denial regarding reconsideration of motion	0.10	35.00	JEM
	(PROSPECT) Review joinder in appeal brief and execute (.2); review emails from B.Kotter regarding same (.1)	0.30	105.00	JEM
	(Stan.Prop.) Review and order suspending prosecution of appeal	0.20	70.00	JEM
	(LPG Appeal) Review email from C.Carlyon regarding response to opposition to motion to dismiss	0.10	35.00	JEM
	(LPG Appeal) Review P.Hunt's emails (.2) and revise (.2) and finalize Statement of Record for filing (.6)	1.00	150.00	LIA
Feb-13-07	(LPG Appeal) Review email from P.Hunt regarding reply to opposition to motion to dismiss and draft response	0.20	70.00	JEM
	(LPG Appeal) Review DTDF joinder in motion to dismiss	0.20	70.00	JEM
	(LPG Appeal) Review email from J.Miller regarding requirements for Legal research 7.1-1 and review attachments	0.30	105.00	JEM
	(LPG Appeal) Review opposition to motion to dismiss and exhibits	1.30	455.00	JEM
	(LPG Appeal) Review and revise reply to opposition to motion to dismiss	0.80	280.00	JEM
	(PROSPECT) Prepare certificate of service for Joinder (.2); prepare letter to Bankruptcy Appellate Panel clerk (.2); prepare facsimile cover to C.Roberts (.1) and arrange for service of Joinder to same (.2)	0.70	105.00	LIA
	(LPG Appeal) Review P.Hunt email re Reply to Response (.1); conference with J. McPherson re same (.1) and prepare exhibits for Reply (.6)	0.80	120.00	LIA
	(LPG Appeal) Review emails from P.Hunt	1.00	150.00	LIA

	(.2); telephone call with C.Hurst re filings (.2) and prepare and index court file (.6)			
	(LPG Appeal) Conferences with A.Hosey re filing of supplement and Reply and conferences with document support re service of same to parties and judge	0.30	45.00	LIA
Feb-14-07	(IP appeal) Review draft order granting motion to dismiss (.4); review emails from C.Carlyon regarding same (.1); review emails from R.Charles regarding comments to order (.1); review email from A.Jarvis regarding same (.1)	0.70	245.00	JEM
	(LPG Appeal) Review appellants' opening brief	1.10	385.00	JEM
	(LPG Appeal) Review email from A.Jarvis regarding Transcript	0.10	35.00	JEM
	(LPG Appeal) Prepare for (.4) and attend hearing on motion to dismiss (1.3)	1.70	595.00	JEM
Feb-15-07	(J.LEE) Analysis of State Court litigation file received from Goold Patterson, email to client with recommendation	3.30	1,485.00	LES
	Review notice of appeal regarding order sustaining objection to misfiled claims filed by FTDF committee	0.10	35.00	JEM
	(LPG Appeal) Review minute order regarding denial of motion to dismiss	0.10	35.00	JEM
	(DACA appeal) Review email from P.Hunt regarding transcript from 2004 exam for Bunch appeal	0.10	35.00	JEM
	(LPG Appeal) Review and revise certificate of interested parties	0.20	70.00	JEM
	(DACA appeal) Review emails from P.Hunt (.2); finalize Designation of Additional Items re appeal (.3) and email to S.Strong, A.Jarvis, and P.Hunt re filing same (.1)	0.60	90.00	LIA
Feb-16-07	(IP appeal) Review and finalize order dismissing appeal	0.20	70.00	JEM

	(Stan.Prop.) Telephone call from R.Charles regarding motion to withdraw reference	0.10	35.00	JEM
	(LPG Appeal) Review and finalize certificate of interested parties (.1); review email from P.Hunt regarding same (.1)	0.20	70.00	JEM
	Telephone call from and to A. Loraditch regarding procedure for opting out of Bankruptcy Appellate Panel regarding appeal by McGimsey claimants (.3); review appeal documents regarding same (.2)	0.50	175.00	JEM
	(IP appeal) Conference with J. McPherson and review emails re Order Granting Motion to Dismiss Appeal and finalize same	0.40	60.00	LIA
Feb-17-07	(LPG Appeal)Review email from A. Jarvis re transcript for response brief	0.10	35.00	JEM
	(McGIMSEY appeal) Review email from A. Loraditch re BAP Appeal (.1); review email from A. Jarvis re options out of appeal (.1)	0.20	70.00	JEM
Feb-20-07	Response to A. Smith re Motion for Stay Pending Appeal; emails with A. Jarvis; e-filing	2.20	990.00	LES
	(LPG Appeal) Review email from K. Darby re motion for stay pending appeal now that sale has closed	0.10	35.00	JEM
	(IP appeal) Review finalized Order Granting Motion to Dismiss (.2); review email from S. Freeman and B. Olson re approval of order (.1); review email from C. Carlyon re same (.1)	0.40	140.00	JEM
	(LPG Appeal) Review appendix to Appellants' opening brief (.3); work on issues re transcript from hearing on Motion to Dismiss (.1)	0.40	140.00	JEM
	(IP appeal) Briefly review transcripts re statements by Milanowski	0.10	35.00	JEM
	(IP appeal) Finalize Order Granting Motion to Dismiss Appeal and email to parties for review	0.40	60.00	LIA
	(LPG Appeal) Receipt of LPG's Appendix to Opening Brief and email to Ray Quinney and Mesirow attaching same for review	0.30	45.00	LIA

	(Stan.Prop.) Review L. Schwartz email (.1) and revise Opposition to Motion to Withdraw Reference in Standard Property litigation to conform to U.S.D.C. filing and file same (.3)	0.40	60.00	LIA
Feb-21-07	(LPG Appeal) Review email from S. Strong re not agreeing to OST re Motion for Stay (.1); review Motion for Stay Pending Appeal (.5)	0.60	210.00	JEM
	(LPG Appeal) Attend committee conference call re Motion for Stay Pending Appeal and 1142 motion	1.00	350.00	JEM
	(LPG Appeal) Review Reply in Support of Motion to Shorten Time to Hear Motion for Limited Stay Pending Appeal and related OST documents	0.20	70.00	JEM
	(LPG Appeal) Review outline from A. Parlen re outcome of Appellee Brief	0.40	140.00	JEM
Feb-22-07	(LPG Appeal) Review LPG's Motion for Limited Stay Pending Appeal	2.20	990.00	LES
	Review email from A. Jarvis to A. Landis re 1142 motion (.1); review email from A. Jarvis re FTDF participation in appeal, continue work on same and draft response (.3)	0.40	140.00	JEM
	(IP appeal) Email to R.Walker, M.Levinson, J.Hermann, and A.Loraditch regarding review of order on motion to dismiss appeal and lack of response to same	0.10	15.00	LIA
Feb-23-07	(LPG Appeal) Review and comment on letter re demand for identification of LPG members and accounts	0.40	180.00	LES
	(LPG Appeal) Conference call re letter to A. Smith re identification of LPG members	0.00	0.00	LES
	Review entry of Order Shortening Time to Hear Motion for Stay Pending Appeal	0.10	35.00	JEM
	(LPG Appeal) Review extensive email from A. Parlen re appellee brief (.3); review email from J. Hermann re arguments in brief re prepaid interest (.1); review email from E. Karasik in response to same (.1)	0.50	175.00	JEM
Feb-25-07	Review email from P. Hunt re response to	1.60	560.00	JEM

	Motion to Stay Pending Appeal (.1); review response to Motion to Stay Pending Appeal (1.5)			
Feb-26-07	Review proposed Appendix to Appellee Brief; instructions to staff	0.50	225.00	LES
	(LPG Appeal) Review drafts of Appellate Brief; email comments	2.20	990.00	LES
	(LPG Appeal) Review email from S. Freeman re revisions and issues re appeal brief (.1); review email from P. Hunt re revisions to opposition to Motion for Stay Pending Appeal and incorporation of revisions (.1)	0.20	70.00	JEM
	(LPG Appeal) Review email from P. Hunt re revisions to Opposition to Motion for Stay and work on issues re same (.2); review revised Opposition to Motion for Stay (.4); review email re issues re appendix and continue work on same (.1); review email from C. Carlyon re revisions to appellee brief (.1); review revisions of appellee brief from C. Carlyon (.4); review email from A. Parlen re comments to revisions (.1); review email from B. Wride re same (.1); review email from A. Parlen re appendix documents (.1); review email from P. Hunt re additions to appendix documents (.1); review email from A. Jarvis re conference call on Opposition to Motion for Stay (.1)	1.70	595.00	JEM
	(LPG Appeal) Attend conference call re Opposition to Motion to Stay and appeal brief issues	0.90	315.00	JEM
	(LPG Appeal) Review numerous emails from P. Hunt and A. Parlen re appendix for appeal (.3); work on issues re same (.3)	0.60	210.00	JEM
Feb-27-07	(LPG Appeal) Review drafts of Appellate Brief; review changes by other parties	3.20	1,440.00	LES
	(DACA appeal) Review objection to designation of additional items by R. Holley (.4); review supplemental designation of record by Bunch (.1)	0.50	175.00	JEM
	(DACA appeal) Review multiple emails from P. Hunt re appendix (.2); draft email to P. Hunt re motion to dismiss (.1)	0.30	105.00	JEM

	(LPG Appeal) Review email from G. Gordon re revisions to response to motion re stay (.1); review revisions to same from S. Freeman (.2); review email from C. Carlyon re revisions to response to motion for stay (.1)	0.40	140.00	JEM
	(LPG Appeal) Review revisions to Opposition to Motion for Stay from J. Hermann (.1); review multiple emails from C. Carlyon re status (.1); telephone call from A. Parlen re appeal brief (.1)	0.30	105.00	JEM
	(LPG Appeal) Draft email to A. Parlen re appendix and appeal brief (.1); review multiple emails from P. Hunt re revisions to motion re stay (.2); review emails from M. Levenson re revisions to motion re stay and comments to same (.2)	0.50	175.00	JEM
	(LPG Appeal) Review email from P. Hunt re appellee brief	0.10	35.00	JEM
	Review emails from counsel (.1) and begin work on Motion to Allow Pages in Excess of Limitation regarding Opposition to Motion for Stay (.6)	0.70	105.00	LIA
	(LPG Appeal) Review emails from counsel (.1) and begin work on Motion to Allow Pages in Excess of Limitation regarding Opening Brief (.6)	0.70	105.00	LIA
	Email to counsel attaching Bunch's Supplement to Designation of Record and Objection to Debtors' Designation of Record for review	0.10	15.00	LIA
	(IP appeal) Work on finalizing and submitting proposed order dismissing appeal	0.30	45.00	LIA
	(LPG Appeal) Review emails from A.Parlen and L. Schwartz regarding Appendix to Opening Brief (.2) and work on assembling 92 pleadings per draft of Appendix (3.0)	3.20	480.00	LIA
Feb-28-07	(LPG Appeal) Review "final" version of Appellate Brief	2.30	1,035.00	LES
	(LPG Appeal) Review S. Smith declaration	0.40	180.00	LES

(LPG Appeal) Review FTDF opposition to stay motion	0.60	270.00	LES
(LPG Appeal) Telephone call with Bunch counsel re motion to compel	0.20	90.00	LES
(LPG Appeal) Finalize Brief	3.20	1,440.00	LES
(LPG Appeal) Finalize Brief in Opposition to Stay Pending Appeal	2.20	990.00	LES
(LPG Appeal) Review and finalize opposition to motion for stay and pending appeal (1.3); review declaration of S. Smith in support of same (.5); review joinder to opposition by FTDF committee (.5); work on issues re appendix (.3); review emergency motion to continue hearing (.1); review declaration of K. Darby in support of same (.1)	2.80	980.00	JEM
(LPG Appeal) Telephone call from B. Wride re local requirements for appeal brief (.3); review email from S. Strong re appeal brief (.1); draft email to B. Wride re appeal brief (.1); review email from A. Jarvis re appeal brief and revisions (.1)	0.50	175.00	JEM
(LPG Appeal) Review draft of appeal brief	1.30	455.00	JEM
(LPG Appeal) Review email from C. Hurst re exhibits to opposition to motion for stay pending appeal (.1); review email from P. Hunt re issues re opposition to motion for stay pending appeal (.1)	0.20	70.00	JEM
(LPG Appeal) Work on appendix issues for brief (.3); draft email to A. Parlen re appendix and review response (.1)	0.40	140.00	JEM
(LPG Appeal) Review email from P. Hunt re addition to appendix	0.10	35.00	JEM
(McGIMSEY appeal) Review statement of issues	0.30	105.00	JEM
(LPG Appeal) Review and finalize appellee brief	2.90	1,015.00	JEM
(LPG Appeal) Multiple emails with P.Hunt and C.Hurst re Appendix to Opening Brief (.3)	4.50	675.00	LIA

and telephone conferences with P.Hunt re same (.5); work on revisions to Appendix table of contents (.5); work on compiling pleadings for Appendix (3.0) and telephone call with S.Strong re filing (.2)

(LPG Appeal) Review P.Hunt emails (.2) and revise and finalize Opposition to Motion for Limited Stay Pending Appeal for filing (.3); prepare Declaration of S.Smith for filing (.2); arrange for documents to court (.1)	0.80	120.00	LIA
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(LPG Appeal) Revise and finalize Opening Brief (.5) and Appendix for filing (.5)	1.00	150.00	LIA
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Totals	114.30	<u>\$36,715.00</u>	
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Total Fee & Disbursements for all charges on this matter		<u>\$36,715.00</u>	
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TAX ID Number 46-0469211

Schwartz & McPherson Law Firm2850 South Jones Boulevard, Suite 1
Las Vegas, NV 89146

Ph:(702) 228-7590

Fax:(702) 892-0122

USA Commercial Mortgage Company
c/o Annette W. Jarvis
36 South State Street, Suite 1400
Salt Lake City, UT
84145

March 27, 2007

File #: 30566-00006

Inv #: Settle

Attention:**RE:** USA - Affects All Debtors**DISBURSEMENTS**

	Courier	85.00
	Photocopies	139.75
	Westlaw	146.84
Feb-01-07	Witness Fee : Subpoena Duces Tecum	45.00
Feb-05-07	Photocopies Invoice No. 07-29736T	504.58
Feb-09-07	Transcript from Cline Transcription (USA - 10/19) - Void	-19.80
Feb-12-07	Photocopies Invoice No. 07-29904T (USA -LPG Appeal)	781.74
Feb-20-07	Transcript DACA v USA Commercial - Void	-538.00
	Transcript DACA v USA Commercial	670.00
	Transcript DACA v USA Commercial	538.00
	Totals	<hr/> \$2,353.11

Total Fee & Disbursements for all charges on this matter

\$2,353.11

TAX ID Number 46-0469211

PAYMENT DETAILS

Feb-08-07	For Services Rendered	34,906.39
Feb-28-07	For Services Rendered	91,380.18
	Total Payments	<hr/> \$126,286.57

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c/o Annette W. Jarvis
36 South State Street, Suite 1400
Salt Lake City, UT
84145

March 27, 2007

Attention:

File #: 30566-00001

Inv #: Settle

RE: USA Commercial Mortgage Company - Chapter 11 Debtor

DISBURSEMENTS

	Courier	125.00
	Facsimiles	9.00
	Photocopies	101.00
	Postage	4.38
	Westlaw	8.00
Feb-21-07	Transcript 2/15/07 Hearing	88.00
Feb-28-07	Courier Expense	5.00
	Courier Expense	5.00
	Totals	<hr/> \$345.38

Total Fee & Disbursements for all charges on this matter

\$345.38

TAX ID Number 46-0469211

PAYMENT DETAILS

Feb-28-07	For Services Rendered	142,063.87
	Total Payments	<hr/> \$142,063.87

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Salt Lake City, UT
84145

March 27, 2007

File #: 30566-00001n

Inv #: Settle

Attention:

RE: USA - Bunch appeal

DISBURSEMENTS

Photocopies	1.75
Westlaw	15.85
Totals	<hr/> \$17.60

Total Fee & Disbursements for all charges on this matter	<hr/> \$17.60
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TAX ID Number 46-0469211

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84145

March 27, 2007

File #: 30566-00001q

Inv #: Settle

Attention:

RE: USA - Debt Acquisition Company appeal

DISBURSEMENTS

Courier	71.00
Photocopies	578.75
Totals	<hr/> \$649.75

Total Fee & Disbursements for all charges on this matter	<hr/> \$649.75
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TAX ID Number 46-0469211

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Salt Lake City, UT
84145

March 27, 2007

File #: 30566-00001p

Inv #: Settle

Attention:

RE: USA - Prospect appeal

DISBURSEMENTS

Courier	50.00
Photocopies	11.75
Postage	2.22
Totals	<hr/> \$63.97

Total Fee & Disbursements for all charges on this matter	<hr/> \$63.97
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TAX ID Number 46-0469211

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Salt Lake City, UT
84145

March 27, 2007

File #: 30566-00001s

Inv #: Settle

Attention:

RE: USA - McGimsey appeal

Total Fee & Disbursements for all charges on this matter

\$0.00

TAX ID Number 46-0469211

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Salt Lake City, UT
84145

March 27, 2007

File #: 30566-00001r

Inv #: Settle

Attention:

RE: USA - IP, Milanowski, Hantges appeal

DISBURSEMENTS

	Courier	5.00
	Photocopies	14.00
Feb-08-07	Photocopies Invoice No. 07-29817T	147.21
Feb-13-07	Transcript USA hearing date 2/9/2007	264.00
	Totals	<hr/> \$430.21

Total Fee & Disbursements for all charges on this matter	<hr/> \$430.21
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TAX ID Number 46-0469211

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84145

March 27, 2007

Attention:

File #: 30566-00001o

Inv #: Settle

RE: USA - LPG Appeal

DISBURSEMENTS

Photocopies	95.50
Westlaw	44.05
Totals	<hr/> \$139.55

Total Fee & Disbursements for all charges on this matter	<hr/> \$139.55
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TAX ID Number 46-0469211

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Salt Lake City, UT
84145

March 27, 2007

Attention:

File #: 30566-00001f

Inv #: Settle

RE: USA - Lee, James J. litigation

Total Fee & Disbursements for all charges on this matter

\$0.00

TAX ID Number 46-0469211

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Salt Lake City, UT
84145

March 27, 2007

File #: 30566-00001i

Inv #: Settle

Attention:

RE: USA - Binford Medical Developers adversary (06-01212 lbr)

Total Fee & Disbursements for all charges on this matter

\$0.00

TAX ID Number 46-0469211

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84145

March 27, 2007

File #: 30566-00001c

Inv #: Settle

Attention:

RE: USA - Interpleader Action

DISBURSEMENTS

Photocopies 60.39

Totals

\$60.39

Total Fee & Disbursements for all charges on this matter

\$60.39

TAX ID Number 46-0469211

PAYMENT DETAILS

Feb-28-07 For Services Rendered 3,737.50

Total Payments

\$3,737.50

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84145

March 27, 2007

File #: 30566-00013

Inv #: Settle

Attention:

RE: USA - Reale adversary (06-1251)

DISBURSEMENTS

Photocopies 17.75

Totals

\$17.75

Total Fee & Disbursements for all charges on this matter

 \$17.75

TAX ID Number 46-0469211

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USA Commercial Mortgage Company

March 27, 2007

c/o Annette W. Jarvis

36 South State Street, Suite 1400

Salt Lake City, UT

84145

File #: 30566-00001m

Inv #: Settle

Attention:

RE: USA - Kehl adversary

DISBURSEMENTS

Photocopies

11.00

Totals

\$11.00

Total Fee & Disbursements for all charges on this matter

\$11.00

TAX ID Number 46-0469211

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84145

March 27, 2007

File #: 30566-000011

Inv #: Settle

Attention:

RE: USA - Walch adversary

DISBURSEMENTS

Photocopies	2.75
Postage	0.39
Totals	<hr/> \$3.14

Total Fee & Disbursements for all charges on this matter	<hr/> \$3.14
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TAX ID Number 46-0469211

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84145

March 27, 2007

File #: 30566-00001h

Inv #: Settle

Attention:

RE: USA - Standard Property Development Adversary

DISBURSEMENTS

Courier	5.00
Photocopies	11.00
Totals	<hr/> \$16.00

Total Fee & Disbursements for all charges on this matter	<hr/> \$16.00
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TAX ID Number 46-0469211

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Salt Lake City, UT
84145

March 27, 2007

Attention:

File #: 30566-00001e
Inv #: Settle

RE: USA - Weddell litigation (U.S. District Court)

Total Fee & Disbursements for all charges on this matter

\$0.00

TAX ID Number 46-0469211

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Salt Lake City, UT
84145

March 27, 2007

File #: 30566-00010

Inv #: Settle

Attention:

RE: USA - Lowe Litigation

Total Fee & Disbursements for all charges on this matter

\$0.00

TAX ID Number 46-0469211

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c/o Annette W. Jarvis
36 South State Street, Suite 1400
Salt Lake City, UT
84145

March 27, 2007

File #: 30566-00003

Inv #: Settle

Attention:

RE: USA Capital Diversified Trust Deed Fund, LLC

DISBURSEMENTS

	Courier	26.00
	Postage	1.83
Feb-08-07	Transcript : Craig Orrock Invoice No. 34297sch	706.15
	Transcript : Debora Lee Invoice No. 34301sch	685.40
	Totals	<hr/> \$1,419.38

Total Fee & Disbursements for all charges on this matter	<hr/> \$1,419.38
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TAX ID Number 46-0469211

Schwartz & McPherson Law Firm

2850 South Jones Boulevard, Suite 1
Las Vegas, NV 89146

Ph:(702) 228-7590

Fax:(702) 892-0122

USA Commercial Mortgage Company
c/o Annette W. Jarvis
36 South State Street, Suite 1400
Salt Lake City, UT
84145

March 27, 2007

File #: 30566-00001k

Inv #: Settle

Attention:

RE: USA - HMA Sales

DISBURSEMENTS

	Courier	111.00
	Facsimiles	5.00
	Photocopies	1,197.25
	Postage	131.38
	Westlaw	89.52
Feb-09-07	Witness Fee	45.00
	Witness Fee :	45.00
	Totals	<hr/> \$1,624.15

Total Fee & Disbursements for all charges on this matter

\$1,624.15

TAX ID Number 46-0469211

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March 27, 2007

Attention:

File #: 30566-00001j
Inv #: Settle

RE: USA - Investment Partners VI (Involuntary Ch 7 Bankruptcy)

DISBURSEMENTS

Courier	15.00
Photocopies	2.50
Totals	<hr/> \$17.50

Total Fee & Disbursements for all charges on this matter	<hr/> \$17.50
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TAX ID Number 46-0469211

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March 27, 2007

File #: 30566-00003a

Inv #: Settle

Attention:

RE: USA - Tree Moss Partners, LLC, BK-S-06-13758

DISBURSEMENTS

	Courier	5.00
	Photocopies	11.00
Feb-06-07	Facsimile Expense	2.25
Feb-07-07	Facsimile Expense	0.75
Feb-08-07	Filing Fee : Tree Moss 06-13758	299.00
	Totals	<hr/> \$318.00

Total Fee & Disbursements for all charges on this matter	<hr/> \$318.00
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TAX ID Number 46-0469211

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84145

March 27, 2007

Attention:

File #: 30566-00004

Inv #: Settle

RE: USA Capital First Trust Deed Fund, LLC

Total Fee & Disbursements for all charges on this matter

\$0.00

TAX ID Number 46-0469211

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USA Commercial Mortgage Company
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84145

March 27, 2007

Attention:

File #: 30566-00002

Inv #: Settle

RE: USA Capital Realty Advisors, LLC

Total Fee & Disbursements for all charges on this matter

\$0.00

TAX ID Number 46-0469211

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Fax: (702) 892-0122

USA Commercial Mortgage Company
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84145

March 27, 2007

Attention:

File #: 30566-00005

Inv #: Settle

RE: USA Securities, LLC

Total Fee & Disbursements for all charges on this matter

\$0.00

TAX ID Number 46-0469211

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Las Vegas, NV 89146

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USA Commercial Mortgage Company
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84145

March 27, 2007

File #: 30566-00007

Attention:

Inv #: Settle

RE: USA - Affects some but not all debtors

DISBURSEMENTS

Photocopies 0.75

Totals

\$0.75

Total Fee & Disbursements for all charges on this matter

\$0.75

TAX ID Number 46-0469211